



### Intent to Designate a Planned Gift – Notification Form

I/we are notifying the Albany County Public Library Foundation of my/our interest in providing for the future sustainability of the Albany County Public Library through a provision in my/our estate plans. I/we understand that this commitment may be revoked or modified by me/us at any time.

### Donor Information

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Birthdate

\_\_\_\_\_  
Address: City, State, Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email address

### Giving Method

I/we have made a provision to leave a legacy to the ACPL Foundation through my/our:

Will or estate       Retirement plan or IRA       Living trust

Life insurance policy       Other (please specify):

I/we wish to inform the ACPL Foundation, for long-term planning purposes only, that the current value of my/our future gift is \$\_\_\_\_\_. (This amount will be kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount my/our estate is not legally bound by this form, and I/we may choose to add, subtract, or revoke this bequest at any time.

### Gift Designation

My/our planned gift is:

For unrestricted to provide maximum flexibility to support the Albany County Public Library.

For restricted for the following ACPL Foundation priority (please contact the ACPL Foundation if you are considering a restricted gift to ensure the proposed restriction can be honored):

\_\_\_\_\_  
 Designated for an existing ACPL Foundation Restricted Fund (please note which fund):

### Gift Recognition

You may publish my/our names in your lists of ACPL Foundation Planned Giving donors as a motivation for others to leave a future gift to benefit the ACPL Foundation.

I/we wish to be recognized only after the planned gift is received by the ACPL Foundation.

I/we wish to remain completely anonymous.

I/we are interested in learning about naming opportunities and/or named-fund endowments in relation to this planned gift.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date